**CONFLICT OF INTEREST CODE**

**OF THE**

**CITY OF ONTARIO**

****

**Appendix Amended September 18, 2018 – Resolution No. 2018-128**

**Appendix Amended October 4, 2016 – Resolution No. 2016-097**

**Appendix Amended October 21, 2014 – Resolution No. 2014-101**

**Appendix Amended September 4, 2012 – Resolution No. 2012-071**

**Appendix Amended December 7, 2010 – Resolution No. 2010-098**

**Appendix Amended November 18, 2008 – Resolution No. 2008-115**

**Appendix Amended November 21, 2006 – Resolution No. 2006-113**

**Appendix Amended January 18, 2005 – Resolution No. 2005-006**

**Appendix Amended December 17, 2002 – Resolution No. 2002-124**

**Appendix Amended February 19, 2002 – Resolution No. 2002-027**

**Adopted July 20, 1999 – Resolution 99-102**

**APPENDIX**

**CONFLICT OF INTEREST CODE**

**OF THE**

**CITY OF ONTARIO**

**Amended September 18, 2018**

**EXHIBIT “A”**

 The Mayor, Members of the City Council and Planning Commission, the City

Manager, the City Attorney, the City Treasurer, and All Other City Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the City's Code but are subject to the disclosure requirements of the Act (Government Code Section 87200 et sec.). [Regs. § 18730(b)(3)]

**OFFICIALS WHO MANAGE PUBLIC INVESTMENTS**

It has been determined that the positions listed below are Other City Officials

who manage public investments. These positions are listed here for information

purposes only.

Administrative Services /Finance Director

Investment Officer

Financial Consultant

 Individuals holding one of the above - listed positions may contact the FPPC for assistance or written advice regarding their filing

obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a

position is covered by §87200.

**DESIGNATED POSITIONS**

**GOVERNED BY THE CONFLICT OF INTEREST CODE**

**DESIGNATED EMPLOYEES' DISCLOSURE CATEGORIES**

**TITLE OR FUNCTION**  **ASSIGNED**

Accounting Manager 4

Administrative Officer 6

Administrative Specialist 6

Assistant City Clerk/Records Management Director 6

Assistant City Engineer 2, 3, 6, 7

Assistant City Manager 1, 2

Assistant Civil Engineer 2, 3, 6, 7

Assistant Community Development Director 2,3,6,7

Assistant Director of Facilities & Municipal Services 2, 3, 6, 7

Assistant Director of Housing & Neighborhood Preservation 2,3,6,7

Assistant Engineer 2, 3, 6, 7

Assistant Library Director 2, 3, 6

Assistant Parks and Maintenance Director 2,3,6,7

Assistant Planner 2, 3, 6, 7

Assistant Planning Director 2, 3, 6, 7

Assistant Recreation/Community Services Director 2, 3, 6

Associate Civil Engineer 2, 3, 6, 7

Associate Engineer 2, 3, 6, 7

Associate Landscape Planner 2, 3, 6, 7

Associate Planner 2, 3, 6, 7

Broadband Operations Director 2,3,6,7

Broadband Operations Manager 6,7

Budget Manager 6,7

Building Inspection Manager 2, 3, 6, 7

Building Official 2, 3, 6, 7

Building Plans Examiner 7

Building Plans Specialist 7

Business Operations Director 1, 2

Chief Investment/Bond Officer 1,2

City Attorney (not filing under Gov Code § 87200) 1, 2

City Engineer 2, 3, 6, 7

City Prosecutor 1, 2

Combination Building Inspector 6, 7

Community Improvement Director 2,3,6,7

Community Improvement Manager 6,7

Community Improvement Officer 6

Community Life and Culture Officer 6

Community Relations and Communication Manager 6,7

Custodial Services Supervisor 6

Database Administrator 6

Departmental Administrator 1, 2

Deputy City Manager 1,2

Deputy Fire Chief 2, 6, 7

Deputy Fire Marshal 2,6,7

Deputy Police Chief 2, 6, 7

Design and Construction Director 2,3,6,7

Development Manager 3, 6

Economic Development Coordinator 2

Economic Development Manager 1 ,2

Economic Development Specialist 2

Emergency Manager 5

EMS Nurse Administrator 6, 7

Engineering Assistant 6

Engineering Assistant - GIS 6

Environmental Programs Manager 5,7

Environmental Water/Waste Engineer 2, 3, 5, 7

Executive Director Community Life and Culture 1,2

Executive Director Development 1,2

Executive Director Economic Development 1,2

Executive Director Housing & Neighborhood Preservation 1,2

Executive Director Human Resources 1,2

Executive Director Information Technology 1,2

Executive Director of Finance 1,2

Executive Director Public Works 1,2

Facilities Maintenance Supervisor 6

Financial Analyst 5

Fire Administrative Director 2,3,6,7

Fire Battalion Chief 6, 7

Fire Chief 2, 6, 7

Fire Investigation Supervisor 6

Fire Prevention Inspector 6, 7

Fire Protection Analyst 2,3

Fire Safety Specialist 6

Fiscal Services Director 1, 2

Fleet Services Manager 6

Forensic Supervisor 6

Government Affairs Director 2,3,6,7

Housing Director 2, 3, 6

Housing Manager 6

Information Technology Applications Manager 6

Internal Auditor 1

Landscape Planner 2, 3, 7

Library Director 6

Management Analyst 6

Management Services Director 6

Municipal Services Director 6

Municipal Services Manager 6

Museum Director 6

Neighborhood Improvement Specialist 1, 2

Parks and Maintenance Director 2,3,6,7

Parks and Maintenance Manager 6,7

Parks and Maintenance Supervisor 6

Payroll Manager 6,7

Plan Check Engineer 2, 7

Planning Director 2, 3, 6, 7

Police Administrative Director 6

Police Captain 6, 7

Police Chief 6, 7

Police Lieutenant 6, 7

Principal Engineer 2, 3, 6, 7

Principal IT Analyst 2,3

Principal Planner 2, 3, 6, 7

Project Coordinator 2, 3, 6

Project Manager 2, 3, 6

Public Facility Maintenance Manager 6

Public Services Project Manager 6

Public Works Inspector 6, 7

Purchasing Assistant 6

Purchasing Team Leader 6

Recreation/Community Services Director 2,3,6,7

Recreation/Community Services Manager 6,7

Recreation /Community Services Supervisor 6

Revenue Services Director 6

Revenue Services Specialist 6

Revenue Services Supervisor 6

Risk/Safety Manager 6,7

Senior Associate Civil Engineer 2, 3, 6, 7

Senior Associate Engineer 2, 3, 6, 7

Senior Combination Building Inspector 6, 7

Senior Community Improvement Officer 6

Senior Deputy Fire Chief 2, 3, 7

Senior Environmental Technician 6

Senior Financial Analyst 5

Senior Fire Safety Specialist 6

Senior Human Resources Analyst 6

Senior Landscape Architect 6

Senior Landscape Planner 6

Senior Legislative Analyst 6

Senior Management Analyst 6

Senior Neighborhood Improvement Specialist 1, 2

Senior Plan Check Engineer 2, 7

Senior Planner 2, 3, 6, 7

Senior Project Coordinator 2, 3, 6

Senior Project Manager 2, 3, 6

Senior Public Works Inspector 6, 7

Senior Systems Analyst 6

Senior Telecommunications Analyst 5

Senior Recreation/Community Services Supervisor 6

Sold Waste Supervisor 6

Street Maintenance Supervisor 6

Supervising Building Inspector 6, 7

Supervising Public Works Inspector 6, 7

Survey Party Chief 6, 7

Sustainability Program Manager 6

Telecommunications Manager 6

Traffic/Transportation Manager 2, 3, 6, 7

Utilities Administrative Services and Integrated Waste Director 2,3,6,7

Utilities General Manager 1, 2

Utilities Operations Director 2,3,6,7

Utilities Operations Manager 6,7

Utilities Project Manager 2, 3, 6

Utilities Supervisor 6

Water Production Manager 6, 7

Water Quality Specialist 6, 7

Water Resources Manager 6, 7

Water/Sewer Maintenance Manager 6, 7

**BOARDS, COMMISSIONS AND COMMITTEES**

Library Board of Trustees 2, 3, 6

Museum Board Members 6

Oversight Board to the Successor Agency 1, 2, 3, 6

Recreation and Parks Commission Members 2, 3, 6

**CONSULTANTS**

Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The City Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The City Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

**EXHIBIT “B”**

**DISCLOSURE CATEGORIES**

 The disclosure categories listed below identify the types of investments, business entities, sources of income, or real property, which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

 Category 1: All investments and business positions in, and sources of

income from, business entities that do business or own real property within jurisdiction of the City, plan to do business or own real property within the jurisdiction of the City within the next year, or have done business or owned real property within the jurisdiction of the City within the past two (2) years.

 Category 2: All interests in real property which is located in whole or in part

within, or not more than two (2) miles outside, the jurisdiction of the City.

 Category 3: All investments and business positions in, and sources of

income from, business entities that are engaged in land development, construction, or the acquisition or sale of real property within the jurisdiction of the City, plan to engage in such activities within the jurisdiction of the City within the next year, or have engaged in such activities within the jurisdiction of the City within the past two (2) years.

 Category 4: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

 Category 5: All investments and business positions in, and sources of

income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the City.

 Category 6: All investments and business positions in, and sources of

income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's Department.

 Category 7: All investments and business positions in, and sources of

income from, business entities subject to the regulatory, permit, or licensing authority of the Designated Employee's Department, will be subject to such authority within the next year, or have been subject to such authority within the past two (2) years.