



Information as of Reporting Year End: 06/30/2023

## Issuance Information

Issuer Name:	Ontario CFD No 38
Issue Name:	2019 Special Tax Bonds
Project Name:	Park & Turner NE Facilities
Actual Sale Date:	03/28/2019
Settlement Date:	04/11/2019
Original Principal Amount:	\$10,450,000.00
Net Original Issue Premium/Discount:	\$900,111.65
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$11,350,111.65
Total cost of issuance from Report of Final Sale:	\$356,725.00

## Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Election
Original Authorized Amount:	\$35,000,000.00
Authorization Date:	05/16/2017
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

## Principal Outstanding



**ANNUAL DEBT TRANSPARENCY REPORT**  
 California Debt and Investment Advisory Commission, 915 Capitol Mall,  
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-0583  
 Status: Submitted  
 01/29/2024

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$10,090,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$10,090,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$190,000.00
Principal Outstanding – End of Reporting Period:	\$9,900,000.00

**Refunding/Refinancing Issues**

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Use of Proceeds**

Report End Date	Begin Amount	Spent Amount	Remain Amount
06/30/2019	\$11,350,111.65	\$350,307.89	\$10,999,803.76
06/30/2020	\$10,999,803.76	\$6,417.11	\$10,993,386.65
06/30/2021	\$10,993,386.65	\$9,919,492.48	\$1,073,894.17
06/30/2022	\$1,073,894.17	\$30,387.60	\$1,043,506.57
06/30/2023	\$1,043,506.57	\$395,506.57	\$648,000.00

**Proceeds Spent/Unspent (Fund Level)**

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Construction Fund	\$10,345,386.65	\$395,506.57	\$9,949,880.08	\$0.00
Cost of Issuance	\$356,725.00	\$0.00	\$356,725.00	\$0.00
Reserve Fund	\$648,000.00	\$0.00	\$0.00	\$648,000.00
<b>TOTAL:</b>	\$11,350,111.65	\$395,506.57	\$10,306,605.08	\$648,000.00

**Expenditures of Current Reporting Period**



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Fund Category	Purpose	Expenditure Amount
Construction Fund	AUTHORIZED FACILITIES	\$395,506.57
<b>TOTAL:</b>		<b>\$395,506.57</b>

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Construction Fund	Authorized Facilities	\$395,506.57	\$9,949,880.08	\$10,345,386.65
Cost of Issuance	Cost of Issuance	\$0.00	\$227,582.89	\$227,582.89
Cost of Issuance	Indenture Obligation	\$0.00	\$6,417.11	\$6,417.11
Cost of Issuance	Underwriter Discount	\$0.00	\$122,725.00	\$122,725.00
<b>TOTAL:</b>		<b>\$395,506.57</b>	<b>\$10,306,605.08</b>	<b>\$10,702,111.65</b>

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

**Filing Contact**

Filing Contact Name: Andrew Bavender  
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 E-mail: andrew@goodwinconsultinggroup.net



## Comments

Issuer Comments:

## ADTR Reportable

Principal Outstanding – End of Reporting Period:	\$9,900,000.00
Proceeds Unspent – End of Reporting Period:	\$648,000.00
ADTR Reportable Next Reporting Year:	Yes